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PRESS RELEASE

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USI Group Holdings AG completes rights offering

Zurich, 29 September 2009 – USI Group Holdings AG ("USI") has completed the rights offering, which was announced on 7 August 2009. By the end of the rights exercise period, which closed at 12:00 CET today, 59,695 new registered shares have been validly subscribed at a subscription price of CHF 110.00. 86,325 shares for which subscription rights have not been duly exercised during the rights exercise period will be offered in a private placement.

Delivery of the shares subscribed under the rights offering and trading in such shares on the SIX Swiss Exchange is expected to commence on Monday, 5 October 2009.

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SIX Swiss Exchange – symbol USIN, security number 227.101, ISIN CH0002271010

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